

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc., et al. (LBHI)

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Elliott Associates, L.P.

Name of Transferee

Kutchin Investments S.à r.l.

Name of Transferor

Name and Address where notices to transferee should be sent:

c/o Elliott Management Corporation

40 West 57th Street

New York, New York 10019

Attn: Michael Stephan

Telephone: 212 478 2310

Facsimile: 212 478 2311

Email: MStephan@Elliottmgmt.com

Court Claim # (if known): See schedule below

Amount of Claim: See schedule below

Date Claim Filed: See schedule below

Phone: _____

Schedule			
Court Claim #	Debtor	Amount of Claim *	Date Claim Filed
20541	LBHI	\$47,174,286.00	9/18/2009
20542	LBHI	\$11,129,652.00	9/18/2009
20543	LBHI	\$19,297,292.00	9/18/2009
26015	LBHI	\$6,004,449.00	9/21/2009

Last Four Digits of Acct #: _____

Last Four Digits of Acct#: _____

* plus additional amounts as set forth in the proof of claim

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Elliott Associates, L.P.

By: Elliott Capital Advisors, L.P., General Partner

By: Braxton Associates, Inc., General Partner

By: _____

Transferee/Transferee's Agent

Elliot Greenberg, Vice President

Date: March 23, 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIMS

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Kutchin Investments, S.à r.l. (the “Assignor”) hereby unconditionally and irrevocably sells, transfers and assigns to Elliott Associates, L.P. (the “Assignee”) all right, title, interest, claims and causes of action in and to, or arising under or in connection with, the Assignor’s general unsecured claims (as such term is defined in Section 101(5) of the Bankruptcy Code) against Lehman Brothers Holdings, Inc. (the “Debtor”), the debtor and debtor-in-possession in the chapter 11 reorganization case entitled, In re LEHMAN BROTHERS HOLDINGS, INC., Chapter 11, Case No. 08-13555 (JMP), pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), in the amounts listed in the schedule below (the “Claims”).

Schedule	
Court Claim #	Amount of Claim
20541	\$47,174,286.00
20542	\$11,129,652.00
20543	\$19,297,292.00
26015	\$6,004,449.00

The Assignor hereby waives any objection to the transfer of the Claims to the Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. The Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Assignor transferring to the Assignee the Claims and recognizing the Assignee as the sole owner and holder of the Claims. The Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claims, and all payments or distributions of money or property in respect of the Claims, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIMS IS EXECUTED THIS 23
day of March 2015.

Elliott Associates, L.P.
By: Elliott Capital Advisors, L.P., General Partner
By: Braxton Associates, Inc., General Partner

By: 
Name: Elliot Greenberg
Title: Vice President

Kutchin Investments S.à r.l.

By: 
Name: Elliot Greenberg
Title: Manager

By: _____
Name: _____
Title: _____

Kutchin Investments S.à r.l.

By: _____
Name: **Pierre Claudel**
Title: **Manager**

By: _____
Name: _____
Title: _____